

Session # 9

NSLDS UPDATE

Valerie Sherrer, U.S. Department of Education
Ron Bennett, U.S. Department of Education



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Agenda

- NSLDS Access and Security
- Student Eligibility Enhancements
- New and Updated Reports
- ED Servicers Update
- Future Enhancements

NSLDS Access and Security

- Rules of Behavior, for PDPA and all others
 - Daily reminder displays User Name before “Agreeing” to use NSLDS

NSLDS Access and Security

• Rules of Behavior

Logged on as: FAA'S NAME from PKN UNIVERSITY- MAIN CAMPUS

To use NSLDS you must agree to the following RULES OF BEHAVIOR:

- Your User ID and password are for official Department of Education business only.
- Each day you log on to NSLDS you must affirm that you agree to abide by the Privacy Act of 1974, as amended.
- You must NEVER give your User ID and password to another person.
- You must NEVER allow another person to use an online session that you initiated.
- If you suspect that someone knows your password, you must change that password IMMEDIATELY.
- Any information retrieved from this system may be shared only with individuals expressly authorized to receive this information.
- Paper documents must be kept in a secure environment and electronic files must be properly encrypted.
- You must remain in good-standing on your Title IV loans. If you have a loan that goes into default, your access to NSLDS will be revoked.

You are individually responsible for ensuring that information you obtain from NSLDS is **not** used improperly. **Using NSLDS information for the marketing of student loans or other products is prohibited.**

Activities on the NSLDS are monitored to protect against unauthorized use. Use of NSLDS implies consent by the user to such monitoring. Failure to comply with the NSLDS access and use requirements may result in the organization or individual losing access to NSLDS and/or being subject to applicable sanctions, including personal, civil, and criminal liabilities.

By clicking here, you are confirming that you are **FAA'S NAME** and agree to conform to the rules and responsibilities for use of the NSLDS.

Otherwise, contact NSLDS Customer Service, (800) 999-8219, for assistance and click here.

I Agree

Cancel and Logout

You are
"Agreeing"



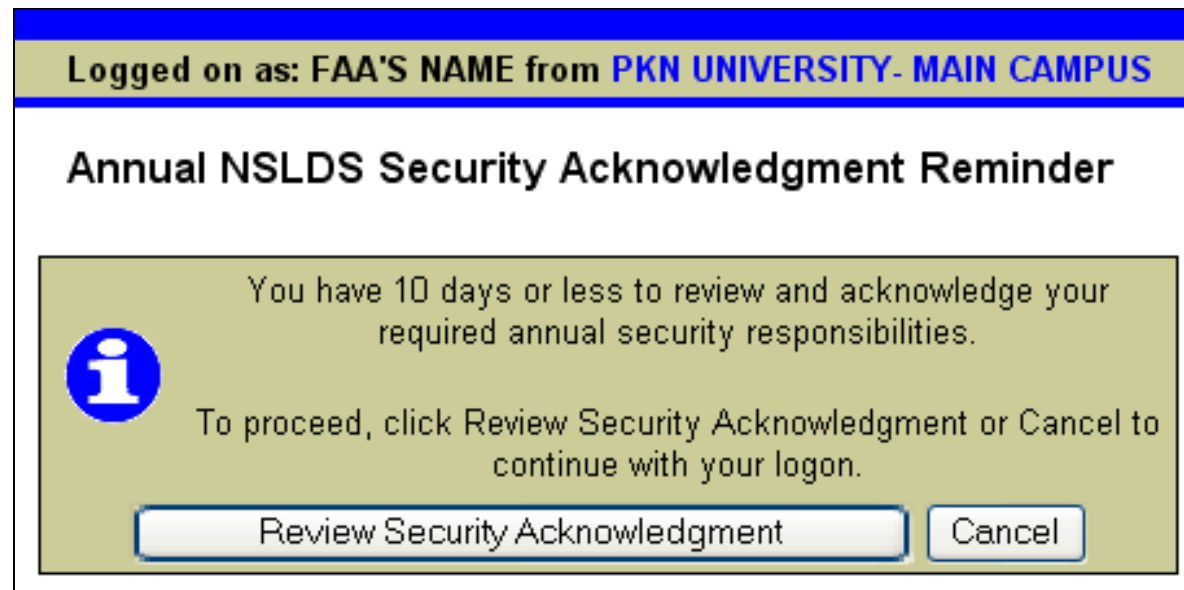
START HERE
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NSLDS Access and Security

- Annual Security Training Acknowledgment

Existing users having previously reviewed it:



The screenshot shows a web interface for the NSLDS system. At the top, a blue header bar contains the text "Logged on as: FAA'S NAME from PKN UNIVERSITY- MAIN CAMPUS". Below this, the main heading reads "Annual NSLDS Security Acknowledgment Reminder". A central message box with a light green background contains an information icon (a blue circle with a white 'i') and the text: "You have 10 days or less to review and acknowledge your required annual security responsibilities. To proceed, click Review Security Acknowledgment or Cancel to continue with your logon." At the bottom of this message box are two buttons: "Review Security Acknowledgment" and "Cancel".

NSLDS Access and Security

- Annual Security Training Acknowledgment

New users or ten day grace period has passed for existing users:

Annual NSLDS Security Acknowledgment Notice

As a user of NSLDS, you are required to review and acknowledge your security responsibilities on an annual basis. In order to continue using the NSLDSFAP Web site, you must read and agree to the NSLDS Security Responsibilities. To proceed, click Review Security Acknowledgment or Cancel and Logout.

[Review Security Acknowledgment](#)[Cancel and Logout](#)



NSLDS Access and Security

Ranges from 3-5 pages, depending on user's role

Be Aware

Why do you need to complete this NSLDS Security Acknowledgment?

The data contained in the U.S. Department of Education's (ED's) National Student Loan Data System (NSLDS) is confidential and is protected by the Privacy Act of 1974, as amended, and other statutes and regulations. Protected information includes, but is not confined to, a student's name, address, social security number, date of birth, maiden name, and similar type of information used to identify a specific person.

Access to NSLDS information is granted to individuals whose specific job responsibilities require one of the following activities:

- Determining a specific student applicant's eligibility for Title IV student aid
- Billing and collecting on a Title IV loan;
- Enforcing the terms of a Title IV loan;
- Billing and collecting on a Title IV grant overpayment;
- Submitting student enrollment information;
- Ensuring the accuracy of a financial aid or borrower record;
- Assisting with default aversion activities; and
- Obtaining default rate information.

NSLDS information may **not** be used for any other purpose, including the marketing of other products.

The following screens will provide additional information on these requirements and your responsibilities as an NSLDS user.

Click to proceed to next page.

Page 1 of 3

Security of NSLDS data:

To comply with the rules and regulations regarding ED's financial aid programs, you may at times need to keep records of information that you have obtained from NSLDS.

- Any information retrieved from this system may be shared only with individuals expressly authorized to receive this information.
- Data must not be "screen scraped" or accessed by automated tools and used in any other program.
- Never access NSLDS data unless a relationship exists with the student/borrower.
- All printed materials are to be marked as "Personally Identifiable Information".
- All sensitive information existing in hard copy must be stored in a locked container in a limited or exclusion area, an access controlled electronic environment, or be under the physical control of an authorized individual.
- Electronic files must be properly encrypted. The current encryption protocol is Advanced Encryption Standard (AES) 128-bit, in accordance with Federal Information Processing Standards (FIPS) <http://csrc.nist.gov/publications/fips/index.html>.
- Never save unencrypted information on an unsecured drive, including a computer's hard drive.
- Never email Privacy Act protected information except in an encrypted and password-protected attachment.
- Never provide a password in the same email as an encrypted document.
- Never view sensitive material while in a public place.

The penalty for knowingly disclosing information to unauthorized individuals or willfully violating security standards is a misdemeanor with a fine up to \$5,000.

Click to proceed to next page.

Page 2 of 3

You will be required to review and acknowledge the NSLDS Security Responsibilities on an annual basis. By clicking here, you confirm that you have read and understand the requirements and responsibilities as an NSLDS user.

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Annual FSA Access Validation

- PDPAs must confirm active mailboxes or all users in their organization risk loosing access
 - Affects access to NSLDS & Title IV aid reporting:
 - All Online capabilities
 - Enrollment Reporting
 - Perkins Reporting
 - TSM/FAH Reporting
 - eCDRs
 - Deadline to validate is DECEMBER 17!



Student Eligibility Enhancements

- NSLDSFAP website changes
- Financial Aid History (FAH) and Transfer Student (TSM) Report changes
- 2011-12 award year anticipated changes



Student Eligibility Enhancements

NSLDSFAP Web Display

- Dynamic by Undergraduate and Graduate
- Award Year
- Dependency Status

New

New

Loan History Aggregate Loan Information

Loan Type	Outstanding Principal Balance	Pending Disbursements	Total
Undergraduate			Award Year: 2007 ⓘ
Subsidized Loans	\$23,166	\$0	\$23,166
Unsubsidized Loans	N/A	N/A	N/A
Combined Loans	\$23,166	\$0	\$23,166
Consolidation Loans, Unallocated	N/A		N/A
Graduate			Award Year: 2010 ⓘ
Subsidized Loans	\$21,250	\$4,250	\$25,500
Unsubsidized Loans	\$24,323	\$475	\$24,798
Combined Loans	\$45,573	\$4,725	\$50,298
Consolidation Loans, Unallocated	N/A		N/A
Totals			
Subsidized Loans	\$44,416	\$4,250	\$48,666
Unsubsidized Loans	\$24,323	\$475	\$24,798
Combined Loans	\$68,739	\$4,725	\$73,464
Consolidation Loans, Unallocated	N/A		N/A
Other			
Perkins Loans	N/A		N/A



Student Eligibility Enhancements

- Dynamic by Undergraduate and Graduate

- Academic levels reported for each loan

Undergraduate Academic Level	Graduate Academic Level
1 = Freshman/First Year	A = First Year Graduate/Professional
2 = Sophomore/Second Year	B = Second Year Graduate/Professional
3 = Junior/Third Year	C = Third Year Graduate/Professional
4 = Senior/Fourth Year	D = Beyond Third Year Graduate/Professional
5 = Fifth/Other Undergraduate	G = Graduate/Professional, year of study unknown

- Award Year Determination

- Based on the loan period begin date from the most recently reported undergraduate/graduate loan for the student

08/28/2006 falls between 07/01/2006 and 06/30/2007 of Award Year
2006-**2007**

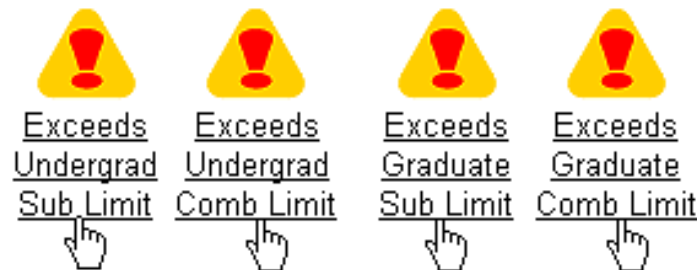
Loan Period:	08/28/2006 - 05/11/2007
Acad. Lv:	5

- Dependency Status Indicator Determination

- Based on the dependency status from the student's ISIR for the appropriate award year

Student Eligibility Enhancements

- Enhanced NSLDSFAP website to filter loans based on Exceeds Loan Limits Warning Symbols



Aggregate Loan Information

Loan Type	Outstanding Principal Balance	Pending Disbursements	Total
Undergraduate			
Subsidized Loans	\$26,360	\$0	\$26,360
Unsubsidized Loans	\$14,640	\$0	\$14,640
Combined Loans	\$41,000	\$0	\$41,000
Consolidation Loans, Unallocated	\$1,203		\$1,203



Exceeds
Undergrad
Sub Limit

Loan Summary

Sort by: — Select —

Submit

Display Only: Exceeds Undergrad Sub Limit

Currently Sorted by LOAN DATE, and Filtered by UNDERGRAD SUB

Award Year: 2010

1 SF - FFEL STAFFORD SUB COLORADO MOUNTAIN COLLEGE - 00450600		Status: IA as of 02/26/2010	Loan Detail
Guaranteed Amt:	\$3,500	Disbursed Amt:	\$3,500
Loan Date:	02/26/2010	Sep. Loan Ind:	A
Last Disb. Date:	03/02/2010	Last Disb. Amt:	\$3,500
OPB:	\$3,500	Loan Period:	01/01/2010 - 04/30/2010
Acad. Lv:	4	Agg. OPB:	\$3,500
2 CL - FFEL CONSOLIDATED		Status: DA as of 11/03/2008	Loan Detail
Guaranteed Amt:	\$39,443	Disbursed Amt:	\$39,443
Loan Date:	07/20/2006	Sep. Loan Ind:	A
Last Disb. Date:	07/20/2006	Last Disb. Amt:	\$39,443
OPB:	\$38,703	Loan Period:	N/A - N/A
Acad. Lv:	N/A	Agg. OPB:	\$37,500
3 SF - FFEL STAFFORD SUB APPALACHIAN STATE UNIVERSITY - 00290600		Status: PN as of 07/20/2006	Loan Detail
Guaranteed Amt:	\$5,422	Disbursed Amt:	\$5,422
Loan Date:	09/13/2004	Sep. Loan Ind:	A
Last Disb. Date:	12/28/2004	Last Disb. Amt:	\$2,711
OPB:	\$0	Loan Period:	08/24/2004 - 05/04/2005
Acad. Lv:	3	Agg. OPB:	\$0
4 SF - FFEL STAFFORD SUB APPALACHIAN STATE UNIVERSITY - 00290600		Status: PN as of 07/20/2006	Loan Detail
Guaranteed Amt:	\$5,500	Disbursed Amt:	\$5,500
Loan Date:	08/04/2003	Sep. Loan Ind:	A
Last Disb. Date:	12/30/2003	Last Disb. Amt:	\$2,750
OPB:	\$0	Loan Period:	08/25/2003 - 05/05/2004
Acad. Lv:	3	Agg. OPB:	\$0
5 SF - FFEL STAFFORD SUB APPALACHIAN STATE UNIVERSITY - 00290600		Status: PN as of 07/20/2006	Loan Detail
Guaranteed Amt:	\$3,500	Disbursed Amt:	\$3,500
Loan Date:	01/21/2003	Sep. Loan Ind:	A
Last Disb. Date:	03/10/2003	Last Disb. Amt:	\$1,750
OPB:	\$0	Loan Period:	01/13/2003 - 05/08/2003
Acad. Lv:	2	Agg. OPB:	\$0
6 SF - FFEL STAFFORD SUB SOUTHERN VERMONT COLLEGE - 00369300		Status: PN as of 07/20/2006	Loan Detail
Guaranteed Amt:	\$2,750	Disbursed Amt:	\$2,750
Loan Date:	06/30/1999	Sep. Loan Ind:	A
Last Disb. Date:	07/07/1999	Last Disb. Amt:	\$2,750
OPB:	\$0	Loan Period:	05/19/1999 - 08/19/1999
Acad. Lv:	3	Agg. OPB:	\$0
7 SF - FFEL STAFFORD SUB SOUTHERN VERMONT COLLEGE - 00369300		Status: PN as of 07/20/2006	Loan Detail
Guaranteed Amt:	\$3,500	Disbursed Amt:	\$3,500
Loan Date:	01/15/1999	Sep. Loan Ind:	A
Last Disb. Date:	01/21/1999	Last Disb. Amt:	\$3,500
OPB:	\$0	Loan Period:	09/02/1998 - 05/06/1999
Acad. Lv:	2	Agg. OPB:	\$0
8 SF - FFEL STAFFORD SUB SOUTHERN VERMONT COLLEGE - 00369300		Status: PN as of 07/20/2006	Loan Detail
Guaranteed Amt:	\$2,625	Disbursed Amt:	\$2,625
Loan Date:	04/08/1998	Sep. Loan Ind:	A
Last Disb. Date:	04/13/1998	Last Disb. Amt:	\$2,625
OPB:	\$0	Loan Period:	01/19/1998 - 05/07/1998
Acad. Lv:	1	Agg. OPB:	\$0
GA: VERMONT STUDENT ASSISTANCE CORPORATION - 750			
Lender: VSAC EDUCATION LOAN FINANCE PROGRAM - 830075			

Filtered Loans, by Exceeding Undergraduate Subsidized Limit, reveals those that contributed to the overage.

Details for Loan 2

Loan Type: CL - FFEL CONSOLIDATED

Amounts for Loan 2

	Date	Amount
Loan:	07/20/2006	\$39,443
Outstanding Principal Balance:	05/26/2010	\$38,703
Outstanding Interest Balance:	05/26/2010	\$840
Calculated Subsidized Agg. OPB:		\$22,860
Calculated Unsubsidized Agg. OPB:		\$14,640
Calculated Combined Agg. OPB:		\$37,500
Consolidation, Unallocated Agg. OPB:		\$1,203
Other Fees:		\$0



Award Year: 2010
 $\$22,860 + \$3,500 = \$26,360$

Independent Undergraduate

Student Eligibility Enhancements

Financial Aid History (FAH) and Transfer Student Monitoring (TSM) Report

Output grouped by

- Undergraduate and Graduate
- Award Year
- Dependency Status
- Pell LEU (Lifetime Eligibility Used)
- AEI (Additional Eligibility Indicator)

Report ID: PSE001
Page No. : 14

PRIVACY ACT OF 1974 (AS AMENDED)
U.S. DEPARTMENT OF EDUCATION
NATIONAL STUDENT LOAN DATA SYSTEM (NSLDS)
Transfer Student Monitoring/Financial Aid History Report

Date: 01-04-2010
Time: 00:01:01

Report Parameters: Requesting Sch/Br Code: 00132100
Name: CROWLEY UNIVERSITY
City: ROWLEY
State: IA
Sort Sequence: School/Branch Code, SSN

LAST: CURRUTHERS FIRST: YPSILANTI DOB: 11-11-1969 SSN: 999999999

----- Name History -----
LAST FIRST M
CURRUTHERS YPSILANTI A

Overpayment: Award Yr: Contact: Fraud: N Discharged: N Defaulted Loans: N Loan Sat. Repayment: N Active Bankruptcy: N
Pell: N N/A N/A Aggregate Change: X Loan Change: X Pell Change: X ACG Change: X SMART Change: X
FSEOG: N N/A N/A DL Stafford MPN: A DL Plus MPN: A DL Grad PLUS MPN: N
Perkins: N N/A N/A Undergrad Sub. Limit: E Undergrad Comb. Limit: N Grad Sub. Limit: N Grad Comb. Limit: N
ACG: N N/A N/A TEACH Grt Change: X TEACH Grt Aggr. Change: X TEACH Grant to Loan Flag: N
SMART: N N/A N/A TEACH Loan Aggregate Change: X

Aggregate Amount for FFELP/Direct Loans Grouped by Academic Levels: Aggregate Balance: Pending Disbursements: Total:

Academic Level	Subsidized Loans	Unsubsidized Loans	Combined Loans	Consolidation Loans, Unallocated	Award Year	Dep Ind	Total
Undergraduate	\$ 23,166	\$ N/A	\$ 23,166	\$ N/A	2007	D	\$ 23,166
Graduate	\$ 21,250	\$ 24,323	\$ 45,573	\$ N/A	2010	I	\$ 48,666
Totals	\$ 44,416	\$ 24,323	\$ 68,739	\$ N/A			\$ 73,464
Other							

Perkins Loans: Outstanding Principal Bal.: \$ N/A Current Year Loan Amount: \$ N/A

Pell Grant Lifetime Eligibility Used %: 100.200

Pell Data	Award Year	Attend Sch Code	Tr #	Seq Num	Sched Amt \$	Award Amt \$	Disb Amt \$	Latest Disb	% Elig Used	Posted by COB	EFC	Ver Flg	AEI
	2011	00148000	01	000	5,350	3,121	892	11-05-2010	16.6729	11-30-2010	000000	N/A	N
	2010	00148000	01	000	5,350	3,121	892	11-05-2009	16.6729	11-30-2009	000000	N/A	N



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Student Eligibility Enhancements

2011-12 Award Year anticipated changes

- No new ACG/SMART Grants
 - Not award year specific, so prior Grant disbursements may be seen on ISIR
- Iraq/Afghanistan Service Grant – Grant will not display but an aid overpayment can be recorded on NSLDSFAP website
 - NSLDS will send overpayments to CPS/ISIR



New and Enhanced Reports

- Exit Counseling
- Loan Delinquency
- Pushed Functionality
- Updated PLPED Report

Exit Counseling

- Completion displayed on NSLDSFAP
 - Students complete online at [NSLDS.ed.gov](https://www.nsls.ed.gov)
 - Schools using upload tool to store history on NSLDS
- Exit Counseling History on FAP website
 - Student's date completed by School(s)
- Exit Counseling Reports
 - Flexible reporting with multiple formats

Exit Counseling

Complete on Student Access Website

www.nslds.ed.gov

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National Student Loan Data System (NSLDS) for Students

Financial Aid Review **Exit Counseling** Glossary of Terms Browser Info/Setup FAQs Contact Us

Hurricane Assistance

NSLDS STUDENT ACCESS
National Student Loan Data System

Retrieve Your Loan Information

The National Student Loan Data System (NSLDS) is the U.S. Department of Education's (ED's) central database for student aid. NSLDS receives data from schools, guaranty agencies, the Direct Loan program, and other Department of ED programs. NSLDS Student Access provides a centralized, integrated view of Title IV loans and grants so that recipients of Title IV Aid can access and inquire about their Title IV loans and/or grant data.

Financial Aid Review **Exit Counseling**

FOIA | Privacy | Security | Notices WhiteHouse.gov | USA.gov | ED.gov



Click for Spanish Version



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Start–Fulfills exit counseling requirement
Tour–Browse/Review exit counseling content
(both available for Student and FAAs)

START HERE
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National Student Loan Data System (NSLDS) for Students

Financial Aid Review **Exit Counseling** Glossary of Terms Browser Info/Setup FAQs Contact Us

Exit Counseling

Welcome to NSLDS Exit Counseling

NSLDS Exit Counseling is a tool you may use to complete your Exit Counseling requirements. To Begin Exit Counseling, click on the **Start** button below. If you are not ready to begin Exit Counseling or would like to review the Exit Counseling content, click on the **Tour** button. While in Tour mode, you can review all Exit Counseling content, but you will not be able to enter any data needed during a true Exit Counseling session.

Site Navigation

While using the Exit Counseling tool, you may access other parts of the NSLDS Student Access Web Site by using the **menu bar** at the top of the page. To return, click on Exit Counseling in the menu bar. If you are touring Exit Counseling, you will be returned to this page. During an Exit Counseling session, Exit Counseling in the menu bar toggles between this page and the Exit Counseling content page you are on.

Progress within Exit Counseling can be tracked using the **Your Progress** box located on the right side of the content page. An example of it is shown on the right side of this page. The box lists the sections and topics that make up NSLDS Exit Counseling. Section titles are always shown. Moving your cursor over a section title will trigger display of the topics within the section. The current section for the topic you are viewing is always displayed in expanded format. Topics are shown as links or text based on your progress.

During an Exit Counseling session, you must review all topics in order. You may jump back to earlier topics, but you must use the **Next** button at the bottom of each page to progress to a new topic.

Start **Tour**

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Example Progress Box
Section 1
Section 2
→ Topic 3
- Topic 4
Section 3



Congratulations

Congratulations!!!

ELIZABETH A IFPAU

03/29/2010

You have successfully completed Exit Counseling for your Federal Student Loans.

Exit Counseling was for the following school(s):
PKN UNIVERSITY - MAIN CAMPUS

Your Progress

- [Getting Started](#)
- [Repaying Your Loan](#)
- [Having Trouble Making Payments](#)
- [Discharge/Forgiveness](#)
- [Resources](#)
- [Final Steps](#)
 - [Contact Information](#)
 - [Rights & Responsibilities](#)
 - [Congratulations](#)

- Student completes
- Completion viewable on NSLDSFAP



SSN: First Name: DOB: (MMDDCCYY)

Logged on as: SC0T001 TRAINEE from [PKN UNIVERSITY - MAIN CAMPUS](#)

ELIZABETH A IFPAU
***-**-6119 + DOB: 12/04/1985

Exit Counseling History

School	Completion Date	Source	Media Type
PKN UNIVERSITY - MAIN CAMPUS - 00199300	03/29/2010	NSLDS	ELECTRONIC



Exit Counseling

NSLDSFAP website offers uploading tool so all exit counseling data is stored in one central location

The screenshot displays the NSLDSFAP (National Student Loan Data System Federal Student Aid) website interface. At the top, the header includes the "START HERE GO FURTHER FEDERAL STUDENT AID" logo and the text "National Student Loan Data System (NSLDS)". A navigation bar contains links for Menu, Aid, Enroll, Org, Report, and Tran. Below this, a status bar indicates the user is logged on as "SC0T001 TRAINEE from PKN UNIVERSITY- MAIN CAMPUS".

The main content area features a section titled "Exit Counseling Submittal" (highlighted with a red box). It contains a form with the following fields and options:

- Name: PKN UNIVERSITY- MAIN CAMPUS
- Code: 00197600
- Type: School
- Information icon: Enter the location and file name and submit for processing.
- Section: Exit Counseling File Submittal
- Checkbox: ☒ I am running on Windows.
- File Name: [Text input field]
- Button: Browse... (highlighted with a red box)
- Button: Submit


A file upload dialog box is open over the "Browse..." button. The dialog shows the "Look in:" dropdown set to "Upload". The file list contains "NSLDS Exit Counseling Submittal Template.xls". The "File name:" field at the bottom is set to "C:\Upload" and the "Files of type:" dropdown is set to "All Files (*.*)".

At the bottom of the website, there is a footer with the "PRIVACY ACT OF 1974 (AS AMENDED)" link and a navigation bar for FOIA, Privacy, Security, and Notices.

Exit Counseling


Student's exit counseling completion(s)
displayed on NSLDFAP website

- Source: NSLDS (Student Site) or School (Upload)
- Media Type: Electronic or Paper






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FEDERAL STUDENT AID

National Student Loan Data System (NSLDS)



[Menu](#) | [Aid](#) | [Enroll](#) | [Org](#) | [Report](#) | [Tran](#)

 |  | 

[Loan History](#) | [Overpayment List](#) | [Grants](#) | [Exit Counseling History](#) | [Student Access Interface](#)


SSN: First Name: DOB: (MMDDCCYY)

Logged on as: SC0T001 TRAINEE from [PKN UNIVERSITY - MAIN CAMPUS](#)

YPSILANTI N CURRUTHERS
DOB: 08/16/1969


Exit Counseling History

School	Completion Date	Source	Media Type
PKN UNIVERSITY - MAIN CAMPUS - 00199300	03/29/2010	SCHOOL	ELECTRONIC

 [PRIVACY ACT OF 1974 \(AS AMENDED\)](#)

FOIA | Privacy | Security | Notices

WhiteHouse.gov | USA.gov | ED.gov

 FEDERAL STUDENT AID

Exit Counseling School Report

EXTC01 Exit Counseling Completion Results

- Roll up to 6 digit School Code, or
- Specify 8 digit OPEID code (enter 2 digit branch)
- Enter Date Range
- Multiple Output Formats
 - NSLDS Pre-formatted Report
 - NSLDS Extract Format
 - Standard Fixed-length
 - Comma Delimited
 - Direct Loan Extract Format
 - Standard Fixed-length
 - Comma Delimited

ID:	EXTC01	Type:	<input type="text" value="-Select-"/>
Name: EXIT COUNSELING COMPLETION RESULTS			

Report Parameters

SCHOOL ID:	123456		
SCHOOL BRANCH ID:	<input type="text" value="*"/>	99	
BEGIN DATE:	<input type="text" value="01/01/0001"/>	MM/DD/CCYY	
END DATE:	<input type="text" value="12/31/2998"/>	MM/DD/CCYY	
SSN:	<input type="text" value="*"/>		
EXTRACT TYPE:	<input type="text" value="STANDARD"/>	<input type="button" value="v"/>	
EXTRACT FORMAT:	<input type="text" value="NSLDS"/>	<input type="button" value="v"/>	
Sort By:	<input type="text" value="-Select-"/>	<input type="button" value="v"/>	
Output Medium:	SAIG		



Exit Counseling Report Output

- Distributed over SAIG
- Message Class depends on format specified:
 - EXITFFOP - Exit Counsel Direct Loans format - Fixed Width Length
 - EXITCMOP - Exit Counsel Direct Loans format - Comma Delimited
 - EXITFMOP - Exit Counsel Pre-Formatted Report
 - EXNSFFOP - Exit Counsel NSLDS format - Fixed Width Length
 - EXNSCMOP - Exit Counsel NSLDS format - Comma Delimited

Exit Counseling Report Sample

PRIVACY ACT OF 1974 (AS AMENDED)

REPORT ID: EXTC01
PAGE # : 14

U.S. DEPARTMENT OF EDUCATION
NATIONAL STUDENT LOAN DATA SYSTEM (NSLDS)

DATE: 05/18/2010
TIME: 16:33:34

EXIT COUNSELING COMPLETION

REPORT PARAMETERS: OPEID : 12345678
BEGIN DATE: 05/11/2010
END DATE : 05/18/2010
SSN : ALL

BORROWER

SSN : 999-99-9999
DOB : 11/11/1969
FIRST NAME : YPSILANTI
MIDDLE NAME : N
LAST NAME : CURRUTHERS
SCHOOL NAME : FAA UNIVERSITY
OPEID : 12345678
COMPLETION DATE : 05/14/2010
COMPLETION TIME : 00:00
MEDIA : ELECTRONIC
SOURCE : NSLDS
DL NUMBER :
DL STATE :
E-MAIL : ypsiemail@faau.edu

CURRENT ADDRESS

555 MAPLE ST
ROWLEY, IA 55555 US
5551110000

EMPLOYER

DISNEY PARK
10 MOUSE LANE
EPCOT CENTER, FL 12121 US
5551110001

REFERENCES

GUFFY MCGREW
500 CARTWAY ROAD
ORLANDO, FL 121218511
555-111-0202
SHAMU
1234 NORTHERN LIGHTS AVE
ANCHORAGE, AK 999998511
999-111-0201

NEXT OF KIN

UNCLE WALT
1 SEAWORLD LANE
WAY OUT, FL 121210001
555-111-0002



PRIVACY ACT OF 1974 (AS AMENDED)

Exit Counseling

- Exit Counseling Completion Reports also available for:
 - Lender Report – EXTC02
 - GA/Federal Loan Servicers Report – EXTC03
- EXTC03 will be “pushed” to GA/Federal Loan Servicers and will satisfy exit counseling requirement for schools

Additional information in the Entrance and Exit Counseling Session # 19

Loan Delinquency Tools

Enhancements to assist schools with delinquency/default prevention

- Web page to view records online
- DELQ01 Delinquent Borrowers Report for delivery
 - Data also available in multiple formats to receive over SAIG

Loan Delinquency Data

Delinquency information for loans reported by the Federal Loan Servicers

- 578 DEPT of ED/SALLIE MAE
- 579 DEPT of ED/FEDLOAN SERVICING (PHEAA)
- 580 DEPT of ED/NELNET
- 581 DEPT of ED/GREAT LAKES
- 001 DEPT of ED/ACS (future)



Loan Delinquency Web Tool

Web Page Lookup under AID tab

- Roll up at 6 digit school code, or
- Specify a single 8 digit OPEID (Enter 2 digit branch code)
- Select Federal Loan Servicer or All
- Specify Cohort Year or all

National Student Loan Data System (NSLDS)

START HERE GO FURTHER FEDERAL STUDENT AID

Menu Aid **Enroll** Org Report Tran

Loan History | Overpayment List | Grants | **Delinquent Borrowers** | Exit Counseling History | Student Access Interface

Logged on as: ONLINE SCHOOL USER from FAA UNIVERSITY

Delinquent Borrowers

Sort By: SSN

Display Only: School Code: 123456

Branch Code: * (*) for All

Federal Loan Servicer: 581 Org Search (*) for All

Cohort Year: * (*) for All

Delinquent 31-89 Days: No

Delinquent 90-149 Days: No

Delinquent 150-209 Days: No

Delinquent 210-269 Days: No

Delinquent 270-359 Days: Yes

Delinquent 360+ Days: No

Retrieve

#	SSN	Name	Address	Phones
1	***-9328	CURRUTHERS, YPSILANTI N	555 MAPLE ST ROWLEY, IA 555550001	
			Email: YPSIEMAIL@YAHOO.COM	
	Loan Type	Cohort Year	Days Delq	Federal Loan Servicer
	SF	2009	292	DEPT OF ED/GREAT LAKES
	SU	2009	292	DEPT OF ED/GREAT LAKES
	SF	2009	292	DEPT OF ED/GREAT LAKES
	OPB			\$660
				\$957
				\$2,000
2	***-9998	EMRY, CLOTH Q	881 S AVE KEOKUK, OK 666660002	
			Email:	
	Loan Type	Cohort Year	Days Delq	Federal Loan Servicer
	SU	2009	323	DEPT OF ED/GREAT LAKES
	OPB			\$1,393


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Loan Delinquency Report

 **START HERE
GO FURTHER**
FEDERAL STUDENT AID

National Student Loan Data System (NSLDS)

 **Menu** **Aid** **Enroll** **Org** **Report** **Tran**

[Report List](#) | [Web Report List](#)

Logged on as: ONLINE SCHOOL USER from [FAA UNIVERSITY](#)

Report List

Search Report ID:

	Report ID	Names
1	DELQ01	DELINQUENT BORROWER REPORT

DELQ01 Report under Report tab

- Roll up at 6 digit school code, or
- Specify a single 8 digit OPEID (Enter 2 digit branch code)
- Federal Loan Servicer or all
- Specify Cohort Year or all
- Various Delinquent time frames
- Multiple extract type

ID: **DELQ01** Type:

Name: DELINQUENT BORROWER REPORT

Report Parameters

SCHOOL ID: 123456

SCHOOL BRANCH ID: *

FEDERAL LOAN SERVICER: *

COHORT YEAR: *

DELINQUENT 31-89 DAYS:

DELINQUENT 90-149 DAYS:

DELINQUENT 150-209 DAYS:

DELINQUENT 210-269 DAYS:

DELINQUENT 270-359 DAYS:

DELINQUENT 360+ DAYS:

EXTRACT TYPE:

Sort By:

Output Medium: SAIG

Delinquency Borrower Report Sample

REPORT ID: DELQ01		U.S. DEPARTMENT OF EDUCATION		DATE: 06/03/2010	
PAGE # : 1		NATIONAL STUDENT LOAN DATA SYSTEM (NSLDS)		TIME: 10:01:02	
DELINQUENT BORROWER REPORT					
REPORT PARAMETERS:					
SCHOOL CODE	:	123456			
SCHOOL BRANCH CODE	:	*			
SERVICER	:	581			
COHORT YEAR	:	*			
DELINQUENT 31-89 DAYS	:	N			
DELINQUENT 90-149 DAYS	:	N			
DELINQUENT 150-209 DAYS	:	N			
DELINQUENT 210-269 DAYS	:	N			
DELINQUENT 270-359 DAYS	:	Y			
DELINQUENT 360+ DAYS	:	N			
SORT SEQUENCE	:	SSN			
Borrowers 270-359 Days Delinquent					
SSN	NAME		PHONE NUMBERS		

999-99-9328	CURRUTHERS, YPSILANTI N				
555 MAPLE ST					
ROWLEY, IA 555550001					
EMAIL:					
YPSIEMAIL@YAHOO.COM					
LOAN DT	LOAN TYPE	COHORT YEAR	DAYS DELQ	FEDERAL LOAN SERVICER	TOTAL BALANCE
07/01/2008	SF	2009	292	ED/GREAT LAKES	\$ 691
07/01/2008	SU	2009	292	ED/GREAT LAKES	\$ 1,007
07/08/2008	SF	2009	292	ED/GREAT LAKES	\$ 2,093
TOTAL MONTHLY PAYMENT AMOUNT: \$ 50					\$ 3,791
999-99-9998 EMRY, CLOTH Q					
881 S AVE					
KEOKUK, OK 666660002					
EMAIL:					
LOAN DT	LOAN TYPE	COHORT YEAR	DAYS DELQ	FEDERAL LOAN SERVICER	TOTAL BALANCE
07/28/2008	SU	2009	323	ED/GREAT LAKES	\$ 1,393
TOTAL MONTHLY PAYMENT AMOUNT: \$ 25					\$ 1,393
TOTAL NUMBER OF BORROWERS BORROWERS 270-359 DAYS DELINQUENT:					2
* DAYS DELINQUENT VALUE AS OF RUN DATE					



STAN
GO
FEDER


Delinquent Borrower Report Output

- Distributed over SAIG
- Message Class depends on format specified:
 - DELQFFOP- Delinquent Borrower NSLDS format - Fixed Width Length
 - DELQCMOP- Delinquent Borrower NSLDS format - Comma Delimited
 - DELQFMOP- Delinquent Borrower Pre-Formatted Report


Pushed Functionality

- Pushed Report – schools with the ability to receive a report containing exit counseling and delinquency data automatically via the SAIG
- Available for Exit Counseling and Delinquency Reports
 - Establish Frequency
 - Specify Output Format
 - Specify TG Mailbox
 - Message Classes – same as on demand reports

School Scheduling for Pushed Reports



START HERE
GO FURTHER
FEDERAL STUDENT AID



Menu

Aid

Enroll

Org

Report

Tran

Org Contact List

Org Search

Data Provider Schedule

Repayment Information

Cohort Default Rate

School Profile

Type: SCHOOL Code: Name: Retrieve

Logged on as: SCTST17 ONLINE SCHOOL TESTING from FAA UNIVERSITY

Name: FAA UNIVERSITY
Code: 00374900
Status: OPEN
Address: 4400 UNIVERSITY DRIVE
FAIRFAX, VA 220304444


Type: School

School Profile

Eligibility Status: Y
Certification Type: C - CERTIFIED
Approval Indicator
Initial Approval Date
PPA Approval Date
PPA Expiration Date

Exit Counseling
Reporting Type:
Extract Format:
Frequency:
School Branch ID:
SAIG Mailbox: -
Update

Delinquent Borrower
Reporting Type:
Frequency:
School Branch ID:
SAIG Mailbox: -
Update



START HERE
GO FURTHER
FEDERAL STUDENT AID

PRIVACY ACT OF 1974 (AS AMENDED)

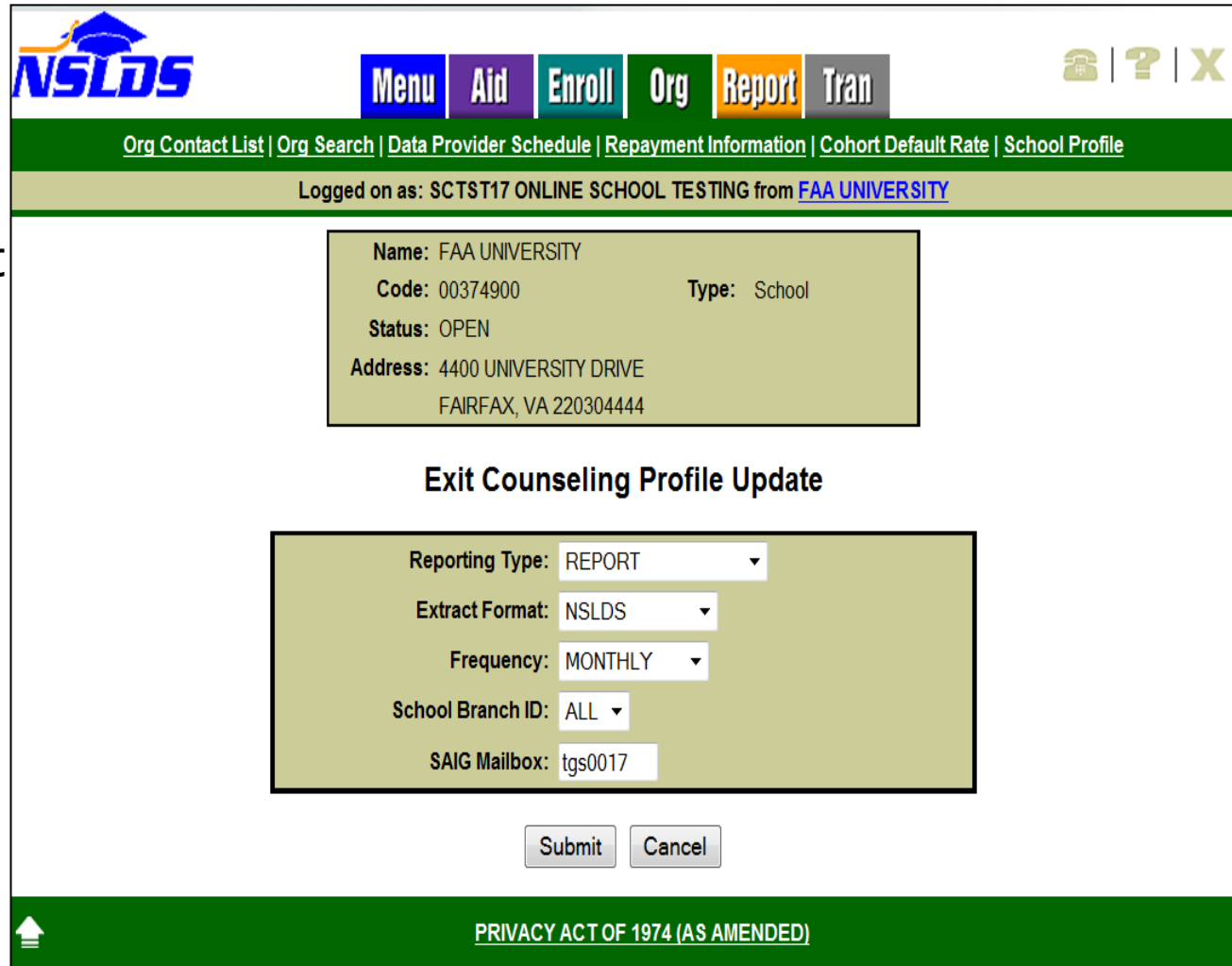
Schedule automatically delivered reports

Scroll to bottom of School Profile on Org Tab

School Scheduling for Pushed Reports

Scheduled Exit Counseling Report

- Type
 - Comma Delimited
 - Fixed Width
 - Report
- Format
 - NSLDS
 - Direct Loan



The screenshot displays the NSLDS (National Student Loan Data System) website interface. At the top, the NSLDS logo is on the left, and navigation tabs for Menu, Aid, Enroll, Org, Report, and Tran are in the center. On the right, there are icons for help, search, and exit. Below the navigation tabs, a green banner contains links: Org Contact List, Org Search, Data Provider Schedule, Repayment Information, Cohort Default Rate, and School Profile. A status bar indicates the user is logged on as 'SCTST17 ONLINE SCHOOL TESTING from FAA UNIVERSITY'.

The main content area shows a profile for 'FAA UNIVERSITY' with the following details:

- Name: FAA UNIVERSITY
- Code: 00374900
- Type: School
- Status: OPEN
- Address: 4400 UNIVERSITY DRIVE, FAIRFAX, VA 220304444

Below this information is the 'Exit Counseling Profile Update' section, which contains several dropdown menus and a text field:

- Reporting Type: REPORT (dropdown)
- Extract Format: NSLDS (dropdown)
- Frequency: MONTHLY (dropdown)
- School Branch ID: ALL (dropdown)
- SAIG Mailbox: tgs0017 (text field)

At the bottom of this section are 'Submit' and 'Cancel' buttons. The footer of the page features a green bar with the text 'PRIVACY ACT OF 1974 (AS AMENDED)' and a small home icon on the left.



School Scheduled Pushed Reports

Scheduled Reporting

Exit Counseling
Reporting Type: REPORT
Extract Format: NSLDS
Frequency: MONTHLY
School Branch ID: ALL
SAIG Mailbox: TGS0017 - SCHOOL ORGANIZATION

Update

Delinquent Borrower
Reporting Type: FIXED WIDTH
Frequency: MONTHLY
School Branch ID: ALL
SAIG Mailbox: TGS0017 - SCHOOL ORGANIZATION

Update

PRIVACY ACT OF 1974 (AS AMENDED)

Delivery Options can be changed or cancelled any time

Enhanced Loans Purchased by ED Report

START HERE
GO FURTHER
FEDERAL STUDENT AID

National Student Loan Data System (NSLDS)

Menu Aid Enroll Org **Report** Tran

Report List **Web Report List**

Logged on as: SCTST17 ONLINE SCHOOL TESTING from [FAA UNIVERSITY](#)

Web Report List

Search Report ID: Submit

	Report ID	Names	Log Page
1	PLPED3	STATUS OF LOANS PURCHASED BY ED	

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PLPED3 found under Report tab, Web Report List

Enhanced Loans Purchased by ED Report

- PLPED3 Status of Loans Purchased by ED
 - Roll up to 6 digit School Code
 - Specify 8 digit OPEID
 - enter 2 digit branch
- Record layouts on IFAP
- Includes original GA and/or current servicer
- SAIG Output Message Class: AHSLDEOP

ID: PLPED3 Type: Extract	
Name: STATUS OF LOANS PURCHASED BY ED	
Report Parameters	
ED SERVICER:	<input type="text" value="-Select-"/>
PREVIOUS GA CODE:	<input type="text" value="*"/> <input type="button" value="Org Search"/>
SCHOOL CODE:	<input type="text" value="004586"/>
SCHOOL BRANCH CODE:	<input type="text" value="*"/> <input type="text" value="99"/>
TRANSFER START DATE:	<input type="text" value="01/01/0001"/> MM/DD/CCYY
TRANSFER END DATE:	<input type="text" value="12/31/2998"/> MM/DD/CCYY
SSN 01:	<input type="text" value="?"/>
SSN 19:	<input type="text" value="?"/>
Sort By:	<input type="text" value="1 SSN"/>
Output Medium:	<input type="text" value="-Select-"/>



PLPED3 Report PDF display

Shows original
GA and the
current servicer

Report Id: PLPED3		Privacy Act of 1974 (AS AMENDED)		Date: 10/18/2010
Page # : 1		U.S. Department of Education		Time: 15:27:19
		National Student Loan Data System (NSLDS)		
		STATUS OF LOAN PURCHASED BY ED		
Report Parameters:	ED Servicer: All	Transfer Start	01/01/0001	
	GA CODE: All	Transfer End	12/31/2998	
	School Code: 009743	School Branch	All	
Sort Sequence:	SSN			
SSN: ***-**-8281	NAME:	RICK	BAKE	11/28/1978
ED Servicer:	580	580		
Transfer Ind*:	P	P		
Transfer to Date:	10/13/2010	10/13/2010		
GUARANTY DATE:	06/03/2010	06/07/2010		
LOAN TYPE:	SF	SU		
IND SEPARATE LOAN:	A	A		
School/Branch Code:	00974300	00974300		
PLUS SSN:				
PLUS FST:				
PLUS LST:				
PLUS DOB:				
GA CODE:	731	731		
ORIGINAL LENDER:	808543	808543		
CURRENT LENDER:	899577	899577		
SERVICER:	700580	700580		
ACADEMIC LEVEL:	4	4		
LOAN PERIOD BEGIN:	04/28/2010	06/07/2010		
LOAN PERIOD END:	07/20/2010	08/14/2010		
DATE ENTER REPAY:	11/21/2014	11/21/2014		
GUARANTY AMOUNT:	\$ 2,639	\$ 1,455		
OPB:	\$ 2,639	\$ 1,455		
OIB:	\$ 0	\$ 32		
TOTAL DIS:	\$ 2,639	\$ 1,455		
RECENT DISB DATE:	06/18/2010	06/18/2010		
TOTAL CANCEL:	\$ 0	\$ 0		
RECENT CANCEL	01/01/0001	01/01/0001		
STATUS:	IA	IA		
STATUS DATE:	06/03/2010	06/07/2010		
DATA PROVIDER ID:				
* T = Loan Successfully Transferred		* C = Loan taken by ED Servicer and GA has not reported the transfer		
* P = GA Transferred Loan to ED Servicer has not reported on the loan				



Federal Loan Servicers Update

- 578, 579, 580, and 581 reporting to NSLDS on a regular weekly basis
- Reporting loan data for:
 - Purchased FFEL Loans
 - Direct Loans as of 7/1/2010
- Data used within NSLDS and communicated for appropriate NSLDS functions such as the ISIR and TSM



Future Enhancements

- New Portfolio Report
- New FSA data providers
- AIMS
- Enrollment Reporting Enhancements
- 3-year Cohort Default Rate Calculation

New School Portfolio Report


- Not designed for anticipated Gainful Employment requirements
- Created to provide extract data to assist in research of aid recipients
 - Information on individual student's open and closed loan
 - For a specified date range
 - SSN or Last/first name sort

New FSA Data Providers

- New servicer for Total and Permanent Disability claims
 - Code 582 – Dept. of ED/Nelnet TPD
- New reporting system for Debt Collections and Management
 - Code 556 – Dept. of ED/DMCS–Debt Management and Collections System

AIMS

Access and Identity Management System

**START HERE
GO FURTHER**
FEDERAL STUDENT AID

[Forgot My Password](#)
[Change My Password](#)
[Forgot My FSA User ID](#)

[Edit My Account](#)

Login to Access Requested Page

You are accessing a U.S. government information system, which includes this computer session, this computer network, all computers connected to this network session. This information system is provided for U.S. government-authorized use only. Unauthorized or improper use of this system may result in disciplinary action, as well as civil and criminal penalties. Personnel using remote access shall not download or store government information on private equipment, optical or digital media. By using this information system, you understand and consent to the following:

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- Any communications or data transiting this information system may be disclosed or used for any purpose.

By logging on, I agree and consent to these terms and conditions.

FSA User ID:

Password:

US

`	1	2	3	4	5	6	7	8	9	0	-	=	Bksp
Tab	q	w	e	r	t	y	u	i	o	p	[]	\
Caps	a	s	d	f	g	h	j	k	l	;	'	Enter	
Shift	z	x	c	v	b	n	m	,	.	/	Shift		

The virtual keyboard can be used in conjunction with your keyboard. The value of the key will be entered by clicking on a key or when the cursor is over the key for 2 seconds.

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AIMS

- Use same sign-on as e-campus based, FAA Access, FSAWebenroll, and Financial Partners Database
- Working towards 2011 Implementation
- NSLDS will announce the cut over date and notify online users

Enrollment Reporting Enhancements

Enhancements to improve certification and notification process

- Ways to provide NSLDS data
- Occasion driven rosters
- Additional compliance and oversight reports

3-year Cohort Default Rate Calculation

- NSLDS will calculate 2 and 3-year rates during transition to 3-year calculation in 2014
- 3-year rates will not be draft or official, but trial rates for information
- Rates will display on NSLDS
- LRDR will be available for both rates

NSLDS Contact Information

We appreciate your feedback and comments.
We can be reached at:

Customer Support Center:

- Phone: 800-999-8219
- Toll: 785-838-2141
- Fax: 785-838-2154
- Web: www.nsldsfa.gov
- E-mail: nslds@ed.gov